

# QUESTIONNAIRE FOR GOVERNOR'S NOMINEE FOR DEPARTMENTS, AGENCIES, BOARDS & COMMISSIONS

# PLEASE READ THE FOLLOWING INSTRUCTIONS CAREFULLY BEFORE YOU COMPLETE THIS QUESTIONNAIRE.

- 1) <u>ALL</u> questions must be fully and correctly answered and returned to the Office of Legal Counsel within seven (7) business days of your receipt of the Questionnaire.
- 2) Do not submit a resume instead of this Questionnaire.
- If more than the allotted space on this form is required for a complete and full answer, please attach as many additional 8½ x 11 sheets as may be needed. At the top of each additional sheet put your name, "Office of the Governor, Office of Legal Counsel", and then reference the question number before each answer.
- 4) The Questionnaire is in Word Format. Please complete all responses clearly in black font color. Responses are NOT to be hand written.
- Please do not hesitate to call the Office of Legal Counsel at Government House at (340) 774-0001 if you have any questions concerning this Questionnaire.

NOMINEE'S NAME: Lisa M. Alejandro

#### **SECTION I: BIOGRAPHICAL DATA**

1. NAME:	(Last)	(Firs	st)		(Middle)		(Other)
2. SOCIAL S	ECURITY:						
3. ADDRESS							
Mailing:				_			
Resident	_						
Business	:						
E-Mail:							
	umber(s) –		(Ce				(Home)
		in the Virgin Island	ds:				
5. Date of E							
6. Place of		<u> </u>		1		ı	
7. Marital S		Married	Single	\	Widowed		Divorced
8. Full Name							
Mailing & R	esidential A	Address:					
Business, N	ame & Add	ress:					
			9. EDUCATION	N			
Institution		Dates Attended	Degree Rece	eived	Date Receiv	ed	Certifications

NOMINEE'S NAME: Lisa M. Alejandro

**10. EMPLOYMENT RECORD:** Please list, in chronological order, your complete employment record for the past ten (10) years, beginning with the present or most recent position. [Attach additional sheet(s), if necessary, and reference this question number]

Employer	Dates of Employment	Position	Address/Phone #	Supervisor

#### 11. GOVERNMENT EXPERIENCE:

A. List all federal, state, territorial or local government service, giving dates and type of service such as employee, boards, commissions, executive, legislative or judicial branches, consultant, voluntary service, part-time or honorary. [Attach additional sheet(s), if necessary, and reference this question number] (My response is attached on a separate sheet)

with the Government of the Virgin Islands.

NOMINEE'S NAME: Lisa M. Alejandro
<b>12. BUSINESSES AND FINANCIAL INTEREST:</b> List all businesses (for profit or not for profit), real estate and trusts in which you have at least a 10% interest or control of assets or serve as an officer or member of a board with voting rights. [Attach additional sheet(s), if necessary, and reference this question number]
<b>13. QUALIFICATIONS:</b> What in your opinion qualifies you to serve the People of the Virgin Islands in the position, which the Governor has nominated you?
SECTION II: HONORS AND ACCOMPLISHMENTS
<b>14. MEMBERSHIPS:</b> List all memberships and offices held in professional, fraternal, scholarly, civic, charitable, and other organizations.
<b>15. BOARDS, COMMISSIONS, TRUSTS, ETC.:</b> List all government or private sector boards, trusts or fiduciary responsible positions on which you have served or are now serving.

**16. HONORS AND AWARDS:** List all scholarships, fellowships, honorary degrees, honor society memberships, and any other special recognition for outstanding service or achievement.

**20**. Have you ever been convicted of a felony or a misdemeanor? \_\_\_\_YES \_\_\_\_NO

NOM	INEE'S NAME: Lisa M. Alejandro
	If yes, please explain with details including offense, date, location and current status. [Attach additional sheet(s), if necessary, and reference this question number]
21.	Is there now or has there ever been a judgment entered against you?YESNO If the answer is yes, please explain with details on date, location and disposition or current status. [Attach additional sheet(s), if necessary, and reference this question number]
22.	Have you ever been a respondent in any labor dispute or discrimination proceeding?YESNO
	If the answer is yes, please explain with details on date, location and disposition or current status. [Attach additional sheet(s), if necessary, and reference this question number]
23.	Have you now or have you ever been a member of an organization or an associate of an individual advocating terrorism, overthrow of a government by force or the advocacy or subordination of any ethnic group or individuals?YESNO
	If the answer is yes, please give details of dates, names of organizations, names of individuals and all pertinent circumstances. [Attach additional sheet(s), if necessary, and reference this question number]

which you have been nominated to serve the People of the Virgin Islands.

NOM	INEE'S NAME: Lisa M. Alejandro
27.	Do you own a business or real estate, or are you a partner or shareholder or affiliated in anyway to sell or provide goods or services to the Virgin Islands Government? YESNO
prom	answer is yes, please explain and give the name and location of these interest(s) and how you ise to remove yourself from any possible conflict. [Attach additional sheet(s), if necessary, and ence this question number]
28.	Does any close relative or spouse have a business or real estate interest(s) as described in question 25?YESNO
	answer is yes, please explain and give the name and location of these interest(s) and how you use to remove yourself from any possible conflict. (Attach additional sheet(s), if necessary.)

#### **SECTION V: JOB PERFORMANCE**

**29. In no more than 150 words**, please outline in priority order your four (4) specific short-term and four (4) specific long-term goals and objectives you would employ to achieve the entity's purpose and improve its service delivery system if your nomination is confirmed for this position.

If yes, please explain in detail, giving date, venue, agency, and the names of the other parties and the disposition. [Attach additional sheet(s), if necessary, and reference this question number]

including EEOC, civil rights or sexual harassment? YES

32.

Have you ever been named as a party in any hearing, administrative, civil, and criminal,

NO

Office of the Governor Questionnaire for Nominees to Departments, Agencies, Boards & Commissions 10 | P a g e

St. Thomas/St. John, USVI District

NOMINEE'S NAME: Lisa M. Alejandro
33. Is there any additional information that you believe would assist the Committee on Rules and the Judiciary in processing your nomination expeditiously?
CERTIFICATION:
This is to certify and affirm that all the statements contained herein and in any supporting document or schedules or other such supporting documents or schedules executed at a later date as a part of addendum to this document are true and correct to the best of my knowledge and are made in good faith.
Signed this 20 day of MAY 20 23
LISA M. ALEJANDRO
Nominee's Name [Print Clearly] Signature of Nominee
Sworn and subscribed before me this day of
(2(Le)
Notary Public of the U.S. Virgin Islands [seal]
My commission expires: Duenbes 30 2024
NOTA BY BUDIES
NOTARY PUBLIC Name: Chioke-Naomi George
My Commission Exp.: December 30, 2024
NP Commission #: NP-376-20

NOMINEE'S NAME: Lisa M. Alejandro

# FOR RELEASE OF INFORMATION

Please read the following very carefully before you sign this document.

- 1. I understand that the information given in this Questionnaire will be investigated under all applicable laws.
- 2. I understand that any false statement on any part of this Questionnaire can be grounds for rejecting the confirmation of my nomination.
- 3. I hereby consent and authorize the release of information on my character, background, ability, financial indebtedness and fitness to serve the residents of the United States Virgin Islands by all government departments and agencies, especially the Bureau of Internal Revenue, Tax Assessor, Department of Justice Division of Paternity and Child Support, Board of Education, Economic Development Authority, U. S. Small Business Administration, Small Business Development Center, Police Department, Department of Licensing and Consumer Affairs, if applicable, employers, schools, all law enforcement agencies, and all other individuals and organizations, which may be deemed necessary, to authorized Committee on Rules and the Judiciary investigators, its staff and any other authorized employees of the Virgin Islands Government as may be required.

#### 4. CERTIFICATION:

This is to certify and affirm that all the statements contained herein and in any supporting document or schedules or other such supporting documents or schedules executed at a later date as a part or addendum to this document are true and correct to the best of my knowledge and are made in good faith.

knowledge and are made in good faith.	
Signed this 20d day of MAY 2013	120
MISA M. ALEJANDRO	C greyen
Nominee's Name [Print Clearly]	Signature of Nominee
Sworn and subscribed before me this  Notary Public of the U.S. Virgin Islands	_day of <u>May</u> , 20 <u>23</u>
My commission expires: Lear be 30 NOTARY PUBLIC Name: Chieke-Naomi George My Commission Exp.: December 30, 2024 NP Commission #: NP-376-20 St. Thomas/St. John, USVI District	2024 Second

#### Office of the Governor Office of Legal Counsel

#### Question # 11.A.

- 1. Department of Property and Procurement April 2020 through Present Assistant Commissioner Employee (Executive Branch)
- 2. Department of Property and Procurement February 6, 2019, through April 2020 Deputy Commissioner Employee (Executive Branch)
- 3. Virgin Islands Port Authority February 22, 2016, through July 7, 2017 Manager of Procurement and Contracts Employee (Autonomous Agency/Instrumentality of Government)
- 4. Virgin Islands Department of Education May 23, 2011, through February 5, 2016 Contract Administrator Employee (Executive Branch)
- 5. Virgin Islands Department of Property and Procurement September 5, 2002, through May 20, 2011 Special Assistant and Contract Administrator Employee (Executive Branch)

#### Office of the Governor Office of Legal Counsel

#### Question # 26.

My understanding dictates that the nature of my responsibilities as the Commissioner of the Department of Property and Procurement requires that I avoid even the appearance of a conflict of interest. My actions must be impartial, equitable, and without personal gain to myself, my family and associates. DPP is the hub of Government acquisitions and custodian of its assets; thus, the public's perceptions regarding fairness, transparency, and trusts rests heavily on the Commissioner and my actions must transcend the statutory prohibitions.

# Office of the Governor Office of Legal Counsel

Question #29.

#### **Our Short-Term Goals consist of:**

- Skills Management/Succession Planning- Building employee competencies/ HR recruiting and retaining skilled workforce.
  - Create SOPs for all positions.
- Complete e-procurement/e-property management system integration
  - Allow access to all GVI agencies to conduct bids/quotes, AP and Contractual functions.
  - o Add property vendors to GVIBUY for invoicing.
- Complete an assessment of existing legislation of all operational divisions.
- Complete GVI asset, and transportation process and procedural manual
  - Fixed-Asset Management Update policies/procedures on the acquisition, use, tracking, and disposition of fixed assets.
  - Fleet Management –Implement and enforce vehicle use policies and procedures.

#### **Our Long-Term Goals Consist of:**

- Develop stronger collaboration between agency stakeholders, understanding GVI's needs, and compliance requirements.
- Propose legislation to reflect best practices in Procurement and Property Management.
- Develop/Implement a system of continuous process improvement.
  - System that reviews/audit agencies with Delegated Authority).
- Identify/develop strategy for real property management to increase revenue, and property improvement.

#### Office of the Governor Office of Legal Counsel

#### **Ouestion #31.**

Equal Employment Opportunity - Fundamentally, all applicants and employees must be afforded fair treatment in all work situations, regardless of their race, color, sex religion national origin, age disabilities or union membership. Beyond my understanding of the fact that it is illegal to discriminate against any applicant or employee in any work situation (including hiring, firing, promotion, demotions, harassment, training, salaries and benefits etc.) as those practices would stymie growth and improvements in the organization. Disparate treatment based on discriminatory practices, not only rob us of opportunities to place best qualified and best suited candidates in positions to further the greater good bit it also crushes employee moral if we penalize employees based on discriminatory practices.

Sexual Harassment - As Commissioner, it is my responsibility to ensure the safety of all employees and to create an environment where all employees feel safe being in the workplace. Part of that feeling of safety, means all employees should enjoy a workplace free from sexual harassment- whether from their co-workers, supervisor, any member of management, clients or customers of the Department. No employee or applicant should be subjected to unwelcomed sexual advances, requests for sexual favors, verbal or physical harassment of a sexual nature, including offensive remarks about their sex.

In fostering a safe work environment, I have a responsibility to continually raise awareness through training of employees, ensuring employees feel safe in reporting instances of sexual harassment and in investigating complaints and disciplining harassers.

SUMMARY: Business Professional seeking to serve the Government of the Virgin Islands in management capacity having extensive knowledge and experience in Government acquisitions contract management, program development and implementation, leadership, evaluation and negotiation methodologies, and contract writing and compliance.

#### **EDUCATION:**

American InterContinental University, *Masters of Arts Degree* Operations Management, 2020

American InterContinental University, Bachelor of Arts Degree Business Administration/Management, 2008

University of the Virgin Islands
Psychology and Business Administration, August 1986 - May 1988

Lean Six Sigma, Yellow Belt, Certificate of Completion, 2023

Federal Publications Seminars, Government Contracting and Administration of Contracts Certificate of Course Completion, October 2019

Government of the Virgin Islands, Certified Contracting Officer's Representative (COR) Federal Acquisition COR, Certificate of Training, May 2016

Graduate School USA, Contracting Officer's Representative Course (COR) Certificate of Course Completion, November 2015

National Contract Management Association, Certified Professional Contract Manager (CPCM) Certificate of Course Completion, September 2015

#### HIGHLIGHT OF QUALIFICATIONS

- ✓ Proficient in Virgin Islands Government ("GVI") and Federal Government uniformed policies and procedures for acquisitions and administration of contracts
- ✓ Highly critical thinker with effective research and management skills
- ✓ Excellent communication and organizational skills
- ✓ Exceptional interpersonal skills

#### **PROFESSIONAL EXPERIENCE:**

#### DEPARTMENT OF PROPERTY AND PROCUREMENT Assistant Commissioner- 2020-Present

**Chief Deputy Commissioner of Procurement – 2019** 

- Manages and direct all operations of procurement, central stores, warehouse and vendor maintenance personnel and activities throughout the Territory.
- Ensure compliance to the procurement laws, rules and regulations of the Virgin Islands Code, and the U.S. Federal Government.
- Develops and Implements process improvement initiates.
- Leads and manages personnel under the Office of Procurement Contract Management and Reporting ("OPCMR") Territory-wide.
- Develops procurement training curricular, manual, and resources.
- o Drafts and proposes revisions to the GVI's procurement laws.
- o Provides support to the Department's legal counsel on procurement matters.
- Manages the day-to-day operations, and decision making of the Department as second in command and member of the senior management team.
- Leads the Logistics Management and Resources functions for the Territory's Emergency Management Council.
- Leads and manages the integration of the Territory's first e-Procurement System.
- Participates on various Government inter-agency task force and business initiatives.



# VIRGIN ISLANDS PORT AUTHORITY ("Authority" or "VIPA"), United States Virgin Islands Procurement and Contracts Manager – 2016 to 2017

- Developed, implemented and reviewed the goals, objectives, policies and procedures, and priorities for the Authority's Procurement and Contracting activities.
- Managed and supervised both districts' procurement and purchasing supervisors, warehouse staff, contracting, inventory, and vendor relationships.
- Developed, drafted, reviewed and recommended policy changes to VIPA's Board and implemented said policies and procedures.
- o Prepared comprehensive monthly reports for Procurement, Purchasing and Warehouse divisions.
- Reviewed, and certified divisional budget availability for purchasing.
- o Provided divisional training on purchasing and procurement.
- Planned, organized, and directed the administration of contracts in accordance with the applicable federal, and local policies and procedures.
- Provided assurances and developed procedures for procuring, safeguarding, and expending federal funds.
- Developed contractual and supplemental boilerplate agreements, inclusive of compensation plans for performance-based contracts.
- Prepared correspondences and represented the Authority on all matters relative to procurement and contracting activities to include but not limited to solicitations, contractual and award challenges, vendor disputes, and court orders and appearances.
- Managed quarterly inventory and annual physical inventory counts, and certified year-end inventory reports for audits.

## VIRGIN ISLANDS DEPARTMENT OF EDUCATION ("VIDE"), St. Thomas VI Contract Administrator- 2011 to 2016

- Developed, implemented and managed the processes and procedures of VIDE's Contract Administration Program.
- Trained and managed staff and program activities of the Contract Administration Program.
- Drafted VIDE's procurement and property contractual agreements, joint agency contracts and Request for Proposals and correspondences for the Commissioner of Education.
- Managed payment certification for timely obligation and liquidation of federal and local funds.
- Managed various VIDE's grant fund agreements in accordance the special conditions.
- o Provided guidance on budgeting for and acquiring departmental needs.
- Provided training and enforcement on new federal and local policy compliances.
- Provided interpretation on federal grant allowances, requirements, eligibility, and applicability.
- o Provided support to VIDE's legal department on all contract related matters.
- Designated liaison between VIDE, its vendors, and all approving agencies of GVI.
- o Prepared annual legislative reports on procurement and contracts.

#### DEPARTMENT OF PROPERTY AND PROCURMENT ("GVI"), St. Thomas, VI Contract Administrator and Special Assistant to the Deputy Commissioner – 2002 to 2011

 Performed all procurement activities/duties within the division when needed and managed the division in the absence of the Deputy Commissioner.

# Little Switzerland, Inc. St. Thomas, VI 1995-2001, Assistant Watch Buyer Colombian Emeralds Internationals, St. Thomas, VI 1989-1995 Assistant Jewelry Buyer

- o Purchased, replenished, inventoried, managed, negotiated, and transfered merchandise.
- o Conducted cycle counts, market brand analysis, ran query and variance reports.

#### **ACCOMPLISHMENTS:**

- o Primary Voting Member of the National Association of State Procurement Professionals- 50 states (2022-Present)
- o Member of the National Contract Management Association, (2012-Present)
- o Delta Mu Delta, International Honor Society in Business (Lifetime Member)
- o Proposed Legislation to Title 31 of the VIC enacted Bill No. 033-0269.
- o Development and implementation of VIPA's Boilerplate Contracts, training manual and other related documents.
- o Development and implementation of VIPA's Inventory Cycle Counts processes and procedural activities, and Manual.
- o Development and implementation of VIPA's Purchasing Catalogue in both Districts.
- o Development and implementation of VIPA's Indemnification and Insurance Binder.
- o Assisted with the policy development and implementation of VIPA's Property Manuel.
- o Developed, and implemented the processes and procedures of VIDE's Contract Administration Program.
- o Government of the Virgin Islands Employee of the Year 2007 (Property and Procurement)

SUMMARY: Business Professional seeking to serve the Government of the Virgin Islands in management capacity having extensive knowledge and experience in Government acquisitions contract management, program development and implementation, leadership, evaluation and negotiation methodologies, and contract writing and compliance.

#### **EDUCATION:**

American InterContinental University, Masters of Arts Degree Operations Management, 2020

American InterContinental University, Bachelor of Arts Degree Business Administration/Management, 2008

University of the Virgin Islands Psychology and Business Administration, August 1986 - May 1988

Lean Six Sigma, Yellow Belt, Certificate of Completion, 2023

Federal Publications Seminars, Government Contracting and Administration of Contracts Certificate of Course Completion, October 2019

Government of the Virgin Islands, Certified Contracting Officer's Representative (COR) Federal Acquisition COR, Certificate of Training, May 2016

Graduate School USA, Contracting Officer's Representative Course (COR) Certificate of Course Completion, November 2015

National Contract Management Association, Certified Professional Contract Manager (CPCM) Certificate of Course Completion, September 2015

#### HIGHLIGHT OF QUALIFICATIONS

- ✓ Proficient in Virgin Islands Government ("GVI") and Federal Government uniformed policies and procedures for acquisitions and administration of contracts
- Highly critical thinker with effective research and management skills
- ✓ Excellent communication and organizational skills
- ✓ Exceptional interpersonal skills

#### PROFESSIONAL EXPERIENCE:

#### DEPARTMENT OF PROPERTY AND PROCUREMENT **Assistant Commissioner- 2020-Present**

Chief Deputy Commissioner of Procurement – 2019

- Manages and direct all operations of procurement, central stores, warehouse and vendor maintenance personnel and activities throughout the Territory.
- Ensure compliance to the procurement laws, rules and regulations of the Virgin Islands Code, and the U.S. Federal Government.
- Develops and Implements process improvement initiates.
- Leads and manages personnel under the Office of Procurement Contract Management and Reporting ("OPCMR") Territory-wide.
- Develops procurement training curricular, manual, and resources.
- Drafts and proposes revisions to the GVI's procurement laws.
- Provides support to the Department's legal counsel on procurement matters.
- Manages the day-to-day operations, and decision making of the Department as second in command and member of the senior management team.
- Leads the Logistics Management and Resources functions for the Territory's Emergency Management Council.
- Leads and manages the integration of the Territory's first e-Procurement System. 0
- Participates on various Government inter-agency task force and business initiatives.



# VIRGIN ISLANDS PORT AUTHORITY ("Authority" or "VIPA"), United States Virgin Islands Procurement and Contracts Manager – 2016 to 2017

- Developed, implemented and reviewed the goals, objectives, policies and procedures, and priorities for the Authority's Procurement and Contracting activities.
- Managed and supervised both districts' procurement and purchasing supervisors, warehouse staff, contracting, inventory, and vendor relationships.
- Developed, drafted, reviewed and recommended policy changes to VIPA's Board and implemented said policies and procedures.
- Prepared comprehensive monthly reports for Procurement, Purchasing and Warehouse divisions.
- Reviewed, and certified divisional budget availability for purchasing.
- Provided divisional training on purchasing and procurement.
- Planned, organized, and directed the administration of contracts in accordance with the applicable federal, and local policies and procedures.
- Provided assurances and developed procedures for procuring, safeguarding, and expending federal funds.
- Developed contractual and supplemental boilerplate agreements, inclusive of compensation plans for performance-based contracts.
- Prepared correspondences and represented the Authority on all matters relative to procurement and contracting activities to include but not limited to solicitations, contractual and award challenges, vendor disputes, and court orders and appearances.
- Managed quarterly inventory and annual physical inventory counts, and certified year-end inventory reports for audits.

### VIRGIN ISLANDS DEPARTMENT OF EDUCATION ("VIDE"), St. Thomas VI Contract Administrator- 2011 to 2016

- Developed, implemented and managed the processes and procedures of VIDE's Contract Administration Program.
- Trained and managed staff and program activities of the Contract Administration Program.
- Drafted VIDE's procurement and property contractual agreements, joint agency contracts and Request for Proposals and correspondences for the Commissioner of Education.
- o Managed payment certification for timely obligation and liquidation of federal and local funds.
- Managed various VIDE's grant fund agreements in accordance the special conditions.
- o Provided guidance on budgeting for and acquiring departmental needs.
- Provided training and enforcement on new federal and local policy compliances.
- Provided interpretation on federal grant allowances, requirements, eligibility, and applicability.
- o Provided support to VIDE's legal department on all contract related matters.
- Designated liaison between VIDE, its vendors, and all approving agencies of GVI.
- o Prepared annual legislative reports on procurement and contracts.

#### DEPARTMENT OF PROPERTY AND PROCURMENT ("GVI"), St. Thomas, VI Contract Administrator and Special Assistant to the Deputy Commissioner – 2002 to 2011

 Performed all procurement activities/duties within the division when needed and managed the division in the absence of the Deputy Commissioner.

# Little Switzerland, Inc. St. Thomas, VI 1995-2001, Assistant Watch Buyer Colombian Emeralds Internationals, St. Thomas, VI 1989-1995 Assistant Jewelry Buyer

- o Purchased, replenished, inventoried, managed, negotiated, and transfered merchandise.
- o Conducted cycle counts, market brand analysis, ran query and variance reports.

#### **ACCOMPLISHMENTS:**

- o Primary Voting Member of the National Association of State Procurement Professionals- 50 states (2022-Present)
- o Member of the National Contract Management Association, (2012-Present)
- o Delta Mu Delta, International Honor Society in Business (Lifetime Member)
- o Proposed Legislation to Title 31 of the VIC enacted Bill No. 033-0269.
- o Development and implementation of VIPA's Boilerplate Contracts, training manual and other related documents.
- o Development and implementation of VIPA's Inventory Cycle Counts processes and procedural activities, and Manual.
- o Development and implementation of VIPA's Purchasing Catalogue in both Districts.
- o Development and implementation of VIPA's Indemnification and Insurance Binder.
- o Assisted with the policy development and implementation of VIPA's Property Manuel.
- o Developed, and implemented the processes and procedures of VIDE's Contract Administration Program.
- o Government of the Virgin Islands Employee of the Year 2007 (Property and Procurement)