CONSIDERATION OF FLOOR AGENDA

Pursuant to Section 7 (a) of the Revised Organic Act of 1954, as amended for the United States Virgin Islands, the 33rd Legislature will convene in Special Session called by the Honorable Albert Bryan, Jr., Governor of the United States Virgin Islands. The 33rd Legislature will dissolve into Committee of the Whole to receive testimony and will then rise into Session to vote on the matter.

Bill No. 33-0363—An Act amending title 29 Virgin Islands Code, by adding a chapter 24, creating “The Matching Fund Securitization Corporation” to: (1) acquire all of the Virgin Islands Government’s right, title, and interest in the Matching Fund Receipts to be paid to or for the account of the Government by the United States Treasury during the Transfer Period and the Related Rights, (2) issue Matching Fund Securitization Bonds and the Residual Certificate in order to pay the purchase price therefor and as otherwise authorized under the act, and (3) direct the Secretary and the United States Department of Interior to pay the Matching Fund Receipts directly into the Deposit Account.

Invited Testifiers:

The Honorable Kirk Callwood, Sr.
Commissioner, Department of Finance
Ms. Jenifer O’Neal
Director, Office of Management and Budget

Mr. Nathan Simmonds
Director of Finance and Administration
USVI Public Finance Authority

Kye Walker, Esq.
Managing Attorney, The Walker Legal Group

Mr. Richard Tortora
President, Capital Markets Advisors, LLC

Mr. Adam Lorbert
Senior Vice President, Ramirez & Co.

Karol Denniston, Esq.
Bankruptcy and Restructuring Lawyer, Squire Patton Boggs

Pedro H. Hernandez, Esq.
Bond Counsel, Squire Patton Boggs

Lisa Forcht, Esq.
Bond Counsel, Hawkins Delafield & Wood LLP

Miles L. Plaskett, Esq.
Partner, Duane Morris LLP

Mr. James Diffley
Executive Director, IHS Economics Consulting Services

Robert Gordon, Esq.
General Counsel, Government Retirees United for Fairness (GRUFF)